

STYRELSENS FÖR TRIBORON INTERNATIONAL AB REDOGÖRELSE ENLIGT 13 KAP. 6 OCH 14 KAP. 8 §§ AKTIEBOLAGSLAGEN

Styrelsen för Triboron International AB (publ), org. nr. 556939–1484 ("**Bolaget**") lämnar härmed följande redogörelse enligt 13 kap. 6 § och 14 kap. 8 §§ aktiebolagslagen.

Efter att årsredovisning lämnades för räkenskapsåret 2023 har följande händelser av väsentlig betydelse för Bolagets ställning inträffat:

- På årsstämman den 27 juni 2024 beslutades om följande:
 - Stämman beslutade, i enlighet med styrelsens förslag, att emittera högst 8 750 000 aktier av serie B till Roxtech Systems AB, Replace i Karlstad AB och Törega AB. Teckningskursen uppgick till 0,231361 kronor som motsvarar åttio (80) procent av den volymsviktade genomsnittskursen för aktier av serie B baserat på de tio föregående handelsdagarna före dagen för stämman. Teckning av aktier ska ske på teckningslista senast två (2) veckor efter dagen för bolagsstämman. Emissionslikviden ska erläggas genom kvittning av respektive fordran. Kvittning ska ske vid teckningstidpunkten. Aktiekapitalet kan genom emission öka med högst 262 500 kronor.
 - Stämman beslutade, i enlighet med styrelsens förslag, att emittera högst 8 750 000 aktier av serie B till Jollis AB och Tomaz Medves. Teckningskursen uppgick till 0,231361 kronor som motsvarar åttio (80) procent av den volymsviktade genomsnittskursen för aktier av serie B baserat på de tio föregående handelsdagarna före dagen för stämman. Teckning av aktier ska ske på teckningslista senast två (2) veckor efter dagen för bolagsstämman. Emissionslikviden ska erläggas genom kvittning av respektive fordran. Kvittning ska ske vid teckningstidpunkten. Aktiekapitalet kan genom emission öka med högst 262 500 kronor.

Kommunikén från årsstämman offentliggjordes den 27 juni 2024

(<https://www.triboron.com/sv/news/2024/06/27/kommunike-fran-arsstamma-i-triboron-international-ab-publ-den-27-juni-2024/>).

- Styrelsen beslutade den 5 juli 2024 att kalla till extra bolagsstämma, att hållas den 24 juli 2024, för beslut om en riktad emission av units, som även offentliggjordes samma dag (<https://www.triboron.com/sv/news/2024/07/05/kallelse-till-extra-bolagsstamma-i-triboron-international-ab-2/>). Ytterligare information om styrelsens förslag till beslut om emission av units offentliggjordes även i ett separat pressmeddelande samma dag (<https://www.triboron.com/sv/news/2024/07/05/triboron-genomfor-riktad-nyemission-om-133-msek-for-att-sakerstalla-fortsatt-tillvaxt-och-lonsamhet/>).

Signatursida följer

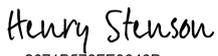
Stockholm den 5 juli 2024

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Kent Sander

DocuSigned by:

FA32C0812A3F43G...
Christer Johansson

DocuSigned by:

2074D570FE3646D...
Henry Stenson

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Olle Heigard

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Martin Trollborg

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Henry Stenson
 henry.stenson@gmail.com
 Senior Counsellor
 Security Level: Email, Account Authentication (None)

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Kent Sander
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 Consultant
 Security Level: Email, Account Authentication (None)

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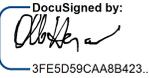
Martin Trollborg
 martin.tr@icloud.com
 Security Level: Email, Account Authentication (None)

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Signer Events	Signature	Timestamp
<p>Olle Heigard heigardolle@gmail.com Security Level: Email, Account Authentication (None)</p>	 <p>3FE5D59CAA8B423...</p> <p>Signature Adoption: Drawn on Device Using IP Address: 94.234.108.238 Signed using mobile</p>	<p>Sent: 7/5/2024 11:59:30 AM Viewed: 7/5/2024 12:23:47 PM Signed: 7/5/2024 12:24:04 PM</p>

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<p>Mattias Anjo mattias.anjou@synch.law Security Level: Email, Account Authentication (None)</p>	<div style="border: 2px solid blue; padding: 5px; text-align: center; font-weight: bold; color: blue;">COPIED</div>	<p>Sent: 7/5/2024 11:59:30 AM</p>
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<p>Robert Thorén robert.thoren@triboron.com Security Level: Email, Account Authentication (None)</p>	<div style="border: 2px solid blue; padding: 5px; text-align: center; font-weight: bold; color: blue;">COPIED</div>	<p>Sent: 7/5/2024 11:59:31 AM Viewed: 7/5/2024 11:59:50 AM</p>
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Envelope Summary Events	Status	Timestamps
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